



## AMBANI ORGANICS LTD.

Corp Off.: 801, 8th Floor, "351-ICON", Next to Natraj Rustomjee, W. E. Highway,  
Andheri (East), Mumbai - 400069. INDIA Email: info@ambaniorganics.com  
Tel.: +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029

Date: 19/05/2023

To,  
The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Sub: Outcome of the meeting of the Allotment Committee held on May 19, 2023, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to the approval of the Allotment Committee held on May 19, 2023, approval of the members of the Company at their Extra-Ordinary General Meeting held on April 15, 2023 and pursuant to In-principle approvals granted by National Stock Exchange of India Limited vide ref NSE/LIST/34901 dated May 08, 2023 and in pursuance to the disclosure to the Stock Exchange vide Outcome dated March 18, 2023, the Allotment Committee of the Company, has considered and approved the Allotment of 39,26,000 (Thirty Nine Lakh Twenty Six Thousand Only) Convertible Share Warrants (hereinafter referred to as "warrants") carrying an entitlement to subscribe to an equivalent number of Equity Shares having Face value of Rs. 10/- (Rupees Ten Only) each at the price of Rs. 80/- per share, to Mr. Rakesh Shah, Promoter of the Company and to certain non-promoter persons/ entities ('Allottees') (as per the list enclosed marked as *Annexure I*).

Each of the Warrant, so allotted, shall be convertible into or exchangeable for one fully paid-up equity share of face value of Re. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 60/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.



Factory and R&D Lab : N-44 / N-55, MIDC, Tarapur, Boisar, Maharashtra - 401506  
Factory : D-3 - 167 & 168, Dahej Industrial Area, Dist - Bharuch, Gujarat - 392165  
Website : www.ambaniorganics.com CIN : L24220MH1985PLC 036774  
ISO : 9001 : 2015 Certified / ISO : 14001 : 2015 Certified



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Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For Ambani Organics Limited

**Apooni Rakesh Shah**  
Wholetime Director  
(DIN: 00503116)

Encl: A/a



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## ANNEXURE I

| Sr.No | Name of Investor                          | No of Warrants | Category      |
|-------|-------------------------------------------|----------------|---------------|
| 1.    | Rakesh Shah                               | 22,50,000      | Promoter      |
| 2.    | Shreem Brzee Investment Private Limited   | 2,50,000       | Non- Promoter |
| 3.    | Axial Capital Private Limited             | 2,00,000       | Non- Promoter |
| 4.    | MNS Securities Limited                    | 10,00,000      | Non- Promoter |
| 5.    | M2C Trading & Merchandise Private Limited | 2,26,000       | Non- Promoter |



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